

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
 SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name <i>Sample 1</i>	First Name & Middle Initial	List #	Tax Account ID# <i>CS</i>
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required Yes No

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable income - Includes: Federal Adjusted Gross Income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 58,051.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 24556.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: \$ 82607.00

AFFIDAVIT

(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

(let current mill rate)
Taxes = 9,807.90

Credit = 1000.-

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence: 412 270

Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt. 0

Equity Value of Principal Residence:

412 270

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home

Cash: 40.00
 Checking: 600.00
 Savings: 900.00
 CD's: _____

Total:

1540.00

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).

Address of Property (Including City & State)	Market Value	Mortgage Liability	
Total:			

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

<u>1999 Acura Integra</u>	<u>3850.-</u>	NADA Mkt Value as of 10/1	
Vehicle 1: Make Model Year			
		NADA Mkt Value as of 10/1	
Vehicle 1: Make Model Year			
		NADA Mkt Value as of 10/1	
Vehicle 1: Make Model Year			
		NADA Mkt Value as of 10/1	
Total:			<u>3850.00</u>

Other Assets (Please List):

\$

Total Assets:

5390.00

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
 SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name <i>Sample 2</i>	First Name & Middle Initial	List #	Tax Account ID# <i>A</i>
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE
 Did you, or will you File a Federal Tax Return for 2014? Yes No
 If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 97413.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. _____
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: *\$97413.00*

AFFIDAVIT

(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

(at current mill rate)
 Taxes before Credit: *\$4,754.23* Credit = *1,000*

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence: 273,960.

Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt. 198,434.-

Equity Value of Principal Residence:

75,526.-

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home

Cash: 200.-
 Checking: 27,307.-
 Savings: 129,127.-
 CD's: _____

Total:

156,634.-

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).

38,496.-

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).

<u>Condo - Stamford, CT</u>	<u>163,340.-</u>	<u>Ø</u>	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Total:			<u>163,340.-</u>

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

<u>2013 Lexus RX 350.</u>	<u>38,125.-</u>		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Total:			<u>38,125.-</u>

Other Assets (Please List):

\$

Total Assets:

396,595.00

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
Sample 3			A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE
 Did you, or will you File a Federal Tax Return for 2014? Yes No
 If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 1022.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 22428.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: \$ 23450.-

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

(on current Mill Rate)
Taxes: 27312.13 **Credit = 2,000**

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	<u>1573890.-</u>
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	<u>661660.-</u> (Reverse mortgage)
Equity Value of Principal Residence:	<u>912230.-</u>

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home	
Cash: <u>50.-</u>	
Checking: <u>1200.-</u>	
Savings: <u>850.-</u>	
CD's: _____	
Total:	<u>2100.-</u>

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).	
---	--

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	
--	--

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).		
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
		Total:

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
<u>2002</u>	<u>Chrysler</u>	<u>Concorde</u>	<u>4825.00</u>
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
			Total:
			<u>4825.-</u>

Other Assets (Please List):	\$

Total Assets: 6925.-

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
 SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name <i>Sample 4</i>	First Name & Middle Initial	List #	Tax Account ID# <i>A</i>
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE
 Did you, or will you File a Federal Tax Return for 2014? Yes No
 If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 8024.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 18871.00
 - d. Any income Not Reflected in the Above - Examples: Federal Supplemental Security income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: \$ 26895.00

AFFIDAVIT
 (Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(at Current Mill rate) (MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)
 Taxes = 20658.75 Credit = 2000.-

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:

Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.

1236210.-

- 550,000

Reverse Mts.

Equity Value of Principal Residence:

686210.00

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home

Cash: 95.00
 Checking: 231.00
 Savings: _____
 CD's: _____

Total:

326.00

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).

Ø

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

Ø

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).

<u>Parcel in OHIO</u>	<u>171820.-</u>	<u>114.000</u>	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Total:			

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

<u>2013 Honda Civic</u>	<u>Ø</u>	<u>Leased.</u>	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Total:			<u>Ø</u>

Other Assets (Please List):

\$

Total Assets:

114326.-

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
 SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name <i>Sample 5</i>	First Name & Middle Initial	List #	Tax Account ID# <i>A</i>
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE
 Did you, or will you File a Federal Tax Return for 2014? Yes No
 If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

a. Taxable income - includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 15557.-

b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____

c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 31930.00

d. Any income Not Reflected in the Above - Examples: Federal Supplemental Security income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____

Explanation of Other: _____

TOTAL: Add lines A through D: \$ 47487.00

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

(based on current mill rates)
 Taxes = 1672.09 Credit = 2000.-

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence: 96,350.-

Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt. 0

Equity Value of Principal Residence:

96,350.-

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home

Cash: 0
 Checking: 2787.61
 Savings: 0
 CD's: 0

Total:

2787.61

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).

5921.59

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).

Address of Property (Including City & State)	Market Value	Mortgage Liability	
Total:			

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

2004	PT	Cruiser			
Vehicle 1: Make	Model	Year		NADA Mkt Value as of 10/1	<u>4950.-</u>
2003	Chev	Trailblazer		NADA Mkt Value as of 10/1	<u>5225.-</u>
Vehicle 1: Make	Model	Year		NADA Mkt Value as of 10/1	
Vehicle 1: Make	Model	Year		NADA Mkt Value as of 10/1	
Vehicle 1: Make	Model	Year		NADA Mkt Value as of 10/1	
Total:					<u>10,175.00</u>

Other Assets (Please List):

\$

Total Assets:

18,884.20

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
 SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name <i>Sample 6</i>	First Name & Middle Initial	List #	Tax Account ID# <i>C</i>
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE
 Did you, or will you File a Federal Tax Return for 2014? Yes No
 If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 29495.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement income - Add Medicare Premiums (attach SSA 1099) c. 27598.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: \$ 57093.00

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Taxes 13434.02

Credit = 1500.-

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	<u>823310.-</u>
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	<u>0</u>
Equity Value of Principal Residence:	823310.-

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home	
Cash: <u>400.-</u>	
Checking: <u>1400.-</u>	
Savings: <u>35000.-</u>	
CD's: <u>2000.-</u>	Total: 38,800.00

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).	2945.00
---	----------------

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	<u>0</u>
--	----------

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).		
<u>Fl Condo.</u>	<u>149,000.</u>	<u>0</u>
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Total:		149000.-

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
			<u>leased only</u>
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Total:			<u>0</u>

Other Assets (Please List):	\$
------------------------------------	----

Total Assets: **190,745.-**

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
 SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name <i>Sample 7</i>	First Name & Middle Initial	List #	Tax Account ID# <i>A</i>
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 40,270.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 17,734.80
 - d. Any income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: \$ *58,004.80*

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Taxes: 44,058.28

Credit = ∅

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:

2,570,348.-

Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.

Ø

Equity Value of Principal Residence:

2,570,348.-

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home

Cash: 10.00
 Checking: 200.00
 Savings: 40.00
 CD's: Ø

Total:

250.00

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).

20,000.-

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

5,000.-

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).

Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Total:			<u>Ø</u>

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

1999	Honda	Odyssey		
Vehicle 1: Make	Model	Year	<u>3500.00</u>	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year		NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year		NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year		NADA Mkt Value as of 10/1
Total:				<u>3500.00</u>

Other Assets (Please List):

\$

Total Assets:

1,599,098.-

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name <i>Sample 8</i>	First Name & Middle Initial	List #	Tax Account ID# <i>A</i>
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE
 Did you, or will you File a Federal Tax Return for 2014? Yes No
 If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

a. Taxable Income - includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 7748.00

b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____

c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 9066.00

d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____

Explanation of Other: _____

TOTAL: Add lines A through D: \$ 16,814.00

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N Signed and Sworn to Before Me:	Signature of Applicant (or Agent) Signature of Assessor (or Staff Member)	Agent's Name, Relationship, & Telephone (pls. Print) Date Received
--	--	---

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Tax = 9,452.18

Credit = 2000

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

PH
TAXES

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence: 544,700

Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt. - 270,000

Equity Value of Principal Residence:

274,700.-

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home

Cash: _____
 Checking: _____
 Savings: _____
 CD's: _____

Total:

0

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).

0

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

0

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).

Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability

Total:

0

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
1983	Mercedes	300SR	715.00
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1

Total:

Other Assets (Please List):

\$

Total Assets:

715.00

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*
 SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name <i>Sample 9</i>	First Name & Middle Initial	List #	Tax Account ID#
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 2243.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 16449.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: \$ 18692.00

AFFIDAVIT

(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

*Taxes = 13145.91***

*Credit = 2000.-
due to delinq. Tax*

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:

Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.

839,930

- 665,660.-

Equity Value of Principal Residence:

174,270.7

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home

Cash: 0
 Checking: 55.00
 Savings: 0
 CD's: 0

Total:

55.00

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

449.00

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).

Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Total:		

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

2007 Toyota Camry	8325.00	NADA Mkt Value as of 10/1

Total:

8325.00

Other Assets (Please List):

\$

Total Assets:

8829.00