

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:

Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.

-

Equity Value of Principal Residence: \$ _____

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home

Cash: _____

Checking: _____

Savings: _____

CD's: _____

Total: \$ _____

Stocks & Bonds - list the cash value amount of savings bonds or stocks (the amount you would receive if you cashed them in today).

Total: \$ _____

Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse

Total: \$ _____

Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).

Address of Property (Including City & State)	Market Value	Mortgage Liability	
_____	_____	_____	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
_____	_____	_____	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
_____	_____	_____	
			Total: \$ _____

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.

Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1	
_____	_____	_____	_____	
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1	
_____	_____	_____	_____	
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1	
_____	_____	_____	_____	
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1	
_____	_____	_____	_____	
				Total: \$ _____

Other Assets (Please List):

Total: \$ _____

Total Assets: \$ _____