MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE (OIIIIIIITIEU) INDIVIDOAL IVIANIIVIOIVI IIVCOIVIL ALLOVVED. 305,0	SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$8	5,000
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Last Name		First Name & Middle Initial	List #	Tax Account ID#		
SAMPLE 1 - Revise)			CS		
Spouse Last Name (if different)		Spouse First Name & Middle Init.	Property Address:			
CHECK ONE ONLY: Note: No]Yes	No		
INCOME RECEIVED DURI	ING LAST (CALENDAR YEAR (2014):				
	=	usted Gross income or its equivalent. Also includes IRA's, interest, dividends and net rental income	, but not limited to	a. 58,051.00		
b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b.						
c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) C. 24,556.0						
-		- Examples: Federal Supplemental Security Income cance, Veteran's Pensions, Veteran's Disability Payn		d.		
Ехр	olanation o	of Other:		i .		
		TOTAL: Add	d lines A through D:	82,607.00		
(Must be signe	d in the	AFFIDAVIT presence of the Assessor or a mo	ember of the As	sessors' staff)		
tax relief under the provisions residence/domicile of the appl	of City of S licant. The p	that the statements of Income and Assets declared of tamford Ordinance #1070 Supplemental. The proper tenalty for making a false affidavit is the refund of a signature signifies that this affidavit has been read a	erty for which tax relief is Il credits improperly take	claimed is the permanent		
State of Connecticut - C.G.S.12-129N	ignature of Ap	plicant (or Agent)	nt's Name, Relationship, & T	elephone (pls. Print)		
Signed and Sworn to Before Me:	ignature of As	sessor (or Staff Member)	Received			
	(MAK	E SURE REVERSE SIDE IS COMPLETE BEF	ORE SIGNING)			
Yearly Tax prior to Senio (based on 2013 Mill Rate		9,807.90	Sr Tax Credit:	\$500.00		

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:		412,270	
Liabilities - list the balance owed for any mortgages, home import include credit card debt.	0		
	Equity Value of	f Principal Residence:	412,270
		=	
Cash on Hand and in the Bank - information requir		s, savings, CD's and on hand at	home
Cas			
Checkin			
Saving	s: 900.00		
CD	s: 0.00	Total:	1,540.00
Stocks & Bonds — list the cash value amount of all bond	ls, savings honds or stocks (the amo	ount you would receive if	1
you cashed them in today).	is, savings conds or stocks (the and		\$0.00
Ira's, Annuity, Deferred Comp, or Mortgages (D Compensations, and any loan or mortgage moneys owed to you or you		ounts, Annuity's, Deferred	\$0.00
Compensations, and any toan or mortgage moneys owed to you or yo	our spouse		\$0.00
Fair Market Value of all Other Real Estate – list other states or countries). Address of Property (Including City & State)	fair market (sale value) of any othe Market Value	er real estate owned by you (incompared by Mortgage Liability	ludes property located in
Address of Property (Including City & State)	Market Value	Mortgage Liability	-
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00
Miscellaneous, All Other Assets not listed above year/make/and model), along with any other assets not include the CND ADDITION AND ASSETS OF A 1999	led above.	o, market value for any vehicle	s owned by you (list vehicle
ACURA INTEGRA 1999	3,850	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
	21.72.20.11.1	Total:	\$3,850.00
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Other Assets (Please List):			
			0.00

1

\$5,390.00

MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE (Unmarried	/ INDIMIDITYE	MAXIMUM INCOME	ALLOWED:
SINGLE (Ullillattieu	INDIVIDUAL	IVIAXIIVIUIVI INCUIVIE	ALLUWED.

		F: 6.2011 7.11	****	1	m 4
Last Name		First Name & Middle Initial	List #		Tax Account ID#
SAMPLE 2 - Rev	150				Α
Spouse Last Name (if different)		Spouse First Name & Middle Init.	Prope	rty Ad	ldress:
					4
CHECK ONE ONLY: Did you, or will you File If Applicant is Totally D			Yes		No
INCOME RECEIVED DU	RING LAST (CALENDAR YEAR (2014):			
	- ACC-1-	usted Gross income or its equivalent. Also include IRA's, interest, dividends and net rental income	s, but not limited to	a.	97,413.00
b. Non-Taxable Interest - Ex	ample: Intere	st from Tax Exempt Government Bonds		b.	
c. Social Security or Railroad	d Retirement I	ncome - Add Medicare Premiums (attach SSA 1099	9)	c.	0.00
public assistance payments, income not listed above.	General Assist	- Examples: Federal Supplemental Security Incom ance, Veteran's Pensions, Veteran's Disability Pay		d.	
Ex	xplanation o	of Other:		-	
		TOTAL: Ac	ld lines A through D	:	97,413.00
(Must be sign	ed in the	AFFIDAVIT presence of the Assessor or a m	ember of the As	ses	sors' staff)
tax relief under the provision residence/domicile of the ap	ns of City of S plicant. The p	that the statements of Income and Assets declared tamford Ordinance #1070 Supplemental. The propenalty for making a false affidavit is the refund of signature signifies that this affidavit has been read	perty for which tax relief i all credits improperly take	s clai	med is the permanent
State of Connecticut - C.G.S.12-129N	Signature of Ap	plicant (or Agent)	ent's Name, Relationship, & T	Teleph	one (pls. Print)
Signed and Sworn to Before Me:	Signature of As	sessor (or Staff Member)	e Received		
	(MAK	E SURE REVERSE SIDE IS COMPLETE BEF	ORE SIGNING)		
Yearly Tax prior to Sen		4,754.23	Sr Tax Credit:		\$500.00
(based on 2013 Mill Ra * Income Asset guid	ites) delines and/or	criteria subject to change. Applications will be proce	essed based on then-curre	ent Ci	ty Ordinances.

Fair Market Value of Principal Residence:		273,960	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.		-198,434	
	Equity Value o	f Principal Residence:	75,526
Cash on Hand and in the Bank - information require		s, savings, CD's and on hand at	home
Cas			
Checkin	<u> </u>		
Saving			
CD	s: 0.00	Total:	156,634.00
Stocks & Bonds — list the cash value amount of all bond	ls, savings bonds or stocks (the amo	ount you would receive if	
you cashed them in today).			\$38,496.00
Ira's, Annuity, Deferred Comp, or Mortgages (D	ue to you), Cash value of any IRA Acc	ounts, Annuity's, Deferred	
Compensations, and any loan or mortgage moneys owed to you or you	our spouse	·-·	\$0.00
E. M. L. W.L. C. WOOL D. J.E.			
Fair Market Value of all Other Real Estate – list other states or countries).	fair market (sale value) of any other	er real estate owned by you (inc	ludes property located in
CONDO., STAMFORD, CT	163,340	0.00	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$163,340.00
F			
Miscellaneous, All Other Assets not listed above year/make/and model), along with any other assets not include the control of		to, market value for any vehicle	s owned by you (list vehicle
LEXUS RX350 2013	38,125		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
venice i. Make Model real	NADA MIKI Value as 01 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
		Total:	\$38,125.00
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Other Assets (Please List):			
			0.00
		Total Assets:	\$396,595.00

MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE (Unmarried	I) INDIVIDUAL MAXIMUM INCOME ALLOWED:
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Last Name		First Name & Middle Initial	List #	T	Tax Account ID#
SAMPLE 3 - Rev	sed				Α
Spouse Last Name (if different)		Spouse First Name & Middle Init.	Prop	erty Ac	idress:
1000					
CHECK ONE ONLY: Did you, or will you File If Applicant is Totally D			Yes	Х	No
INCOME RECEIVED DU	RING LAST (CALENDAR YEAR (2014):			
		usted Gross income or its equivalent. Also includ IRA's, interest, dividends and net rental income	es, but not limited to	a.	1,022.00
b. Non-Taxable Interest - Ex	kample: Intere	st from Tax Exempt Government Bonds		b.	
c. Social Security or Railroa	C.	22,428.00			
		- Examples: Federal Supplemental Security Incor ance, Veteran's Pensions, Veteran's Disability Pa		d.	
E	xplanation o	of Other:	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	_	
		TOTAL: A	dd lines A through D	:	23,450.00
(Must be sign	ed in the	AFFIDAVIT presence of the Assessor or a n	nember of the As	sses	sors' staff)
tax relief under the provision residence/domicile of the ap	ns of City of Soplicant. The p	that the statements of Income and Assets declared camford Ordinance #1070 Supplemental. The pro- enalty for making a false affidavit is the refund of signature signifies that this affidavit has been read	perty for which tax relief all credits improperly tak	is clai	med is the permanent
State of Connecticut - C.G.S.12-129N	Signature of Ap	plicant (or Agent)	ent's Name, Relationship, &	Teleph	one (pls. Print)
Signed and Sworn to Before Me: Signature of Assessor (or Staff Member) Date Received					
	(MAK	E SURE REVERSE SIDE IS COMPLETE BE	FORE SIGNING)	33	
Yearly Tax prior to Sen	ior Credit	27,312.13	Sr Tax Credit:		\$2,000.00
(based on 2013 Mill Ra	ates) delines and/or (criteria subject to change. Applications will be prod	cessed based on then-curr	ent Ci	tv Ordinances

Fair Market Value of Principal Residence	:	1,573,890	
Liabilities - list the balance owed for any mortgages, he not include credit card debt.	-661,660	Reverse Mortgage	
	Equity Value o	f Principal Residence:	912,230
		N N	
Cash on Hand and in the Bank - information		g, savings, CD's and on hand a	t home
	Cash: 50.00		
	necking: 1,200.00		
8	Savings: 850.00		
	CD's: 0.00	Total:	2,100.00
Stocks & Bonds — list the cash value amount of a	all bonds, savings bonds or stocks (the am	ount you would receive if	
you cashed them in today).			\$0.00
Total Defendance Management			
Ira's, Annuity, Deferred Comp, or Mortgag Compensations, and any loan or mortgage moneys owed to		ounts, Annuity's, Deferred	\$0.00
compensations, and any roun or moregage moneys over to	you or your spouse		ψ0.00
Fair Market Value of all Other Peal Estat	a List fair market (gala value) of any oth		-1
Fair Market Value of all Other Real Estate other states or countries).	= 11st fair market (safe value) of any other	er real estate owned by you (in-	cludes property located in
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mastana Liabilia.	
Address of Property (including City & State)	ivialket value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	7.17	
Address of Property (including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00
Miscellaneous, All Other Assets not listed		to, market value for any vehicle	es owned by you (list vehicle
year/make/and model), along with any other assets no	t included above.		
Chrysler Concorde 2002	4,825	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
		_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
		Total:	\$4,825.00
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Other Assets (Please List):			
			0.00
·			0.00
		Total A seed	#C 005 00
		Total Assets:	\$6,925.00

MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE (Unmarried) IN	NDIVIDUAL MAXIMUM	INCOME ALLOWED:
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Last Name		First Name & Midd	le Initial	List #		Tax Account ID#
SAMPLE 4 Revised						Α
Spouse Last Name (if different)		Spouse First Name & I	Middle Init.	Prope	erty Ad	ldress:
CHECK ONE ONLY: MAD Did you, or will you File a lift Applicant is Totally Disal		Return for 2014?		K Yes		No
INCOME RECEIVED DURIN	G LAST CAL	ENDAR YEAR (2014):				
a. Taxable Income - Includes: Fo wages, lottery winnings, taxable	•	·		es, but not limited to	a.	8,024.00
b. Non-Taxable Interest - Examp	ole: Interest fro	om Tax Exempt Governme	nt Bonds		b.	
c. Social Security or Railroad Re	tirement Incon	ne - Add Medicare Premiur	ns (attach SSA 109	9)	C.	18,871.00
 d. Any Income Not Reflected in public assistance payments, Gen income not listed above. 			1-01	777	d.	
Expla	anation of O	ther:			<u>-</u> 5	
			TOTAL: A	dd lines A through D	:	26,895.00
(Must be signed	in the pr	AFFII esence of the Ass		nember of the As	ses	sors' staff)
The applicant or authorized ager tax relief under the provisions of residence/domicile of the applications in prisonment for one year, or bo	f City of Stamf ant. The penal	ord Ordinance #1070 Supp ty for making a false affida	lemental. The pro vit is the refund of	perty for which tax relief all credits improperly tak	is clai	med is the permanent
State of Connecticut - C.G.S.12-129N	nature of Applica	nt (or Agent)	Ag	ent's Name, Relationship, &	Teleph	one (pls. Print)
Signed and Sworn to Before Me:	nature of Assesso	r (or Staff Member)	Da	ite Received		
	(MAKE SI	JRE REVERSE SIDE IS	COMPLETE BE	FORE SIGNING)		
Yearly Tax prior to Senior	Credit	20,658.75		Sr Tax Credit:		\$2,000.00
(based on 2013 Mill Rates	s)	ria aubicat ta abanga AII	antions will be see	anned based on their access	ant C	to Ordinana

Fair Market Value of Principal Residence:		1,236,210	
Liabilities - list the balance owed for any mortgages, home improve not include credit card debt.	-550,000	Reverse Mortgage	
	Equity Value of	Principal Residence:	686,210
			î l
Cash on Hand and in the Bank - information required i		, savings, CD's and on hand a	home
Cash:	95.00		
Checking:	231.00		
Savings:	0.00		
CD's:	0.00	Total:	326.00
Stocks & Bonds – list the cash value amount of all bonds, s	avings bonds or stocks (the amo	ount you would receive if	
you cashed them in today).			\$0.00
Ira's, Annuity, Deferred Comp, or Mortgages (Due to	o vou) Cash value of any IDA Acce	ounte Annuity's Deferred	
Compensations, and any loan or mortgage moneys owed to you or your		ounts, Annuity 5, Deterred	\$0.00
Fair Market Value of all Other Real Estate – list fair other states or countries).	market (sale value) of any othe	r real estate owned by you (inc	cludes property located in
Ohio Property	171,820	114,000.00	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	M-4	
Address of Property (including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$57,820.00
	11.18		
Miscellaneous, All Other Assets not listed above: tyear/make/and model), along with any other assets not included		o, market value for any vehicle	es owned by you (list vehicle
Honda Civic 2013	0	Leased	Vehicle
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	_	
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	_	
vende i. Manke 1918abi	TAIDA WIRE Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
		Total:	\$0.00
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Other Assets (Please List):			
			0.00
		Total Assets:	\$58,146.00

MARRIED COUPLE MAXIMUM INCOME ALLOWED:

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED:

\$100,000*

\$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLES Revised			А
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Prop	perty Address:

SAMPLES Keuised	- II		A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property	Address:
CHECK ONE ONLY: MARRIED	x SINGLE		
Did you, or will you File a Federal	Tax Return for 2014?	Yes	No
If Applicant is Totally Disabled: Cu	rrent Proof Required	_	·
INCOME RECEIVED DURING LAST (CALENDAR YEAR (2014):		
-	usted Gross income or its equivalent. Also includes, IRA's, interest, dividends and net rental income	but not limited to	15,557.00
b. Non-Taxable Interest - Example: Intere	st from Tax Exempt Government Bonds	b	·
c. Social Security or Railroad Retirement I	ncome - Add Medicare Premiums (attach SSA 1099)	C.	31,930.00
•	e - Examples: Federal Supplemental Security Income, tance, Veteran's Pensions, Veteran's Disability Payme		·
Explanation of	of Other:		
	TOTAL: Add	lines A through D:	47,487.00
		_	

AFFIDAVIT

(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Pr	
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)		Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit	1672.09	Sr Tax Credit:		\$2,000.00
(based on 2013 Mill Rates)		ADJUSTED CREDIT:	\$	1,672.09

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:		96,350	
Liabilities - list the balance owed for any mortgages, home improve not include credit card debt.	ement loans, bank loans, etc. Do	0	
	Equity Value o	f Principal Residence:	96,350
	-		
Cash on Hand and in the Bank - information required i	s total cash; including checking	g, savings, CD's and on hand at	home
Cash:	0.00		
Checking:	2,787.61		
Savings:	0.00		
CD's:	0.00	Total:	2,787.61
Stocks & Bonds — list the cash value amount of all bonds, s	avings bonds or stocks (the amo	ount you would receive if	
you cashed them in today).			\$5,921.59
Ira's, Annuity, Deferred Comp, or Mortgages (Due to	o vou). Cash value of any IRA Acc	ounts. Annuity's. Deferred	
Compensations, and any loan or mortgage moneys owed to you or your			\$0.00
p.,			
Fair Market Value of all Other Real Estate - list fair	market (sale value) of any other	er real estate owned by you (inc	ludes property located in
other states or countries).			
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	
Miscellaneous, All Other Assets not listed above: tyear/make/and model), along with any other assets not included		to, market value for any vehicle	s owned by you (list vehicle
PT Cruiser 2004	4,950		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
Chev Trailblazer 2003	5,225		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	Total:	\$10,175.00
Volicie I. Marc Model Feat	IVADA IVIKE Value as 01 10/1		
Other Assets (Please List):			
			0.00
			- 74

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MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE	(Unmarried) INDIVIDUAL	MAXIMUM INCOME ALLOWED:	\$85,000*
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Last Name		First Name & Middle Initial	List #		Tax Account ID#
SAMPLE 6 Rev	nsed				С
Spouse Last Name (if different)		Spouse First Name & Middle Init.	Prope	erty Ad	dress:
10.000					
CHECK ONE ONLY: Did you, or will you File If Applicant is Totally D			X Yes		No
INCOME RECEIVED DU	RING LAST (CALENDAR YEAR (2014):			
	-	usted Gross income or its equivalent. Also incl IRA's, interest, dividends and net rental incom		a.	29,495.00
b. Non-Taxable Interest - Ex	ample: Intere	st from Tax Exempt Government Bonds		b.	
c. Social Security or Railroa	d Retirement I	ncome - Add Medicare Premiums (attach SSA 1	.099)	c.	27,598.00
·		- Examples: Federal Supplemental Security Inc ance, Veteran's Pensions, Veteran's Disability		d.	
E:	xplanation o	of Other:		-g	
		TOTAL:	Add lines A through D	:	57,093.00
(Must be sign	ed in the	AFFIDAVIT presence of the Assessor or a	member of the As	ssess	sors' staff)
tax relief under the provision residence/domicile of the ap	ns of City of S plicant. The p	that the statements of Income and Assets decla tamford Ordinance #1070 Supplemental. The penalty for making a false affidavit is the refund signature signifies that this affidavit has been re-	property for which tax relief of all credits improperly tak	is clair	ned is the permanent
State of Connecticut - C.G.S.12-129N	Signature of Ap	plicant (or Agent)	Agent's Name, Relationship, &	Teleph	one (pls. Print)
Signed and Sworn to Before Me:	Signature of As	sessor (or Staff Member)	Date Received		300
	(MAK	E SURE REVERSE SIDE IS COMPLETE	BEFORE SIGNING)		
Yearly Tax prior to Sen (based on 2013 Mill Ra		13434.02	Sr Tax Credit:		\$1,200.00

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:		823,310	
Liabilities - list the balance owed for any mortgages, home impronot include credit card debt.	ovement loans, bank loans, etc. Do	0	
	Equity Value of	Principal Residence:	823,310
Cash on Hand and in the Bank - information required Cash:		s, savings, CD's and on hand at	home
Checking			
Savings			
CD's:		Total:	38,800.00
Stocks & Bonds — list the cash value amount of all bonds,	savings bonds or stocks (the amo	ount you would receive if	#2.045.00
you cashed them in today).		· · · · · · · · · · · · · · · · · · ·	\$2,945.00
Ira's, Annuity, Deferred Comp, or Mortgages (Due	e to you), Cash value of any IRA Acc	ounts, Annuity's, Deferred	
Compensations, and any loan or mortgage moneys owed to you or you			\$0.00
Fair Market Value of all Other Real Estate - list fa	air market (sale value) of any othe	er real estate owned by you (inc	ludes property located in
other states or countries).			
FLORIDA CONDO	149,000	0.00	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Manager I to Little	
Address of Property (including City & State)	Market value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
	•••••	Total:	\$140,000,00
	· · · · · · · · · · · · · · · · · · ·	Total:	\$149,000.00
Miscellaneous, All Other Assets not listed above :	this includes, but is not limited t	o, market value for any vehicle	s owned by you (list vehicle
year/make/and model), along with any other assets not include			
		Leased Ve	chicle Only
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
		_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
		Total:	\$0.00
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		ψ0.00
Other Assets (Please List):			
` '			0.00
			3330
		Total Assets:	\$190,745.00

MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$8	85,000
---	--------

Last Name		First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 7 Revis	cd			Α
Spouse Last Name (if different)		Spouse First Name & Middle Init.	Propert	y Address:
CHECK ONE ONLY: M Did you, or will you File a If Applicant is Totally Disa]Yes [No
INCOME RECEIVED DURIN	NG LAST CA	LENDAR YEAR (2014):		
	_ -	ted Gross income or its equivalent. Also includes A's, interest, dividends and net rental income		a. 40,270.00
b. Non-Taxable Interest - Exam	nple: Interest	from Tax Exempt Government Bonds		b
c. Social Security or Railroad R	etirement Inc	ome - Add Medicare Premiums (attach SSA 1099))	c. <u>17,734.80</u>
· N		Examples: Federal Supplemental Security Income nce, Veteran's Pensions, Veteran's Disability Payn	nents, and any other	d
Expl	lanation of	Other:		
		TOTAL: Add	d lines A through D:	58,004.80
		AFFIDAVIT		
(Must be signed	l in the p	resence of the Assessor or a mo	ember of the Ass	sessors' staff)
tax relief under the provisions or residence/domicile of the applications.	of City of Star cant. The pen	at the statements of Income and Assets declared on the original of the properties of	erty for which tax relief is Il credits improperly taker	claimed is the permanent
State of Connecticut - C.G.S.12-129N	nature of Appli	cant (or Agent)	nt's Name, Relationship, & Te	elephone (pls. Print)
Signed and Sworn to Before Me:	nature of Asses	sor (or Staff Member)	Received	80.80
_	(MAKE	SURE REVERSE SIDE IS COMPLETE BEF	ORE SIGNING)	
Yearly Tax prior to Senior		44058.28	Sr Tax Credit:	\$0.00 Over assets
(based on 2013 Mill Rate		teria subject to change. Applications will be proce	ssed based on then-currer	at City Ordinances

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:		2,570,348	
Liabilities - list the balance owed for any mortgages, home improve not include credit card debt.	vement loans, bank loans, etc. Do	0	
	Equity Value of	f Principal Residence:	2,570,348
Cook on Hand and in the Book is Co.		· cp: 1 1 1	
Cash on Hand and in the Bank - information required Cash:		g, savings, CD's and on hand at	nome
Checking:	200.00		
Savings:			
CD's:		Total:	250.00
Stocks & Bonds — list the cash value amount of all bonds, s you cashed them in today).	savings bonds or stocks (the amo	ount you would receive if	\$20,000.00
Ira's, Annuity, Deferred Comp, or Mortgages (Due	As year) Cook yelve of any IDA Asa	and Armital's Defined	
Compensations, and any loan or mortgage moneys owed to you or your		ounts, Annuity's, Deferred	\$5,000.00
Address of Property (Including City & State) Address of Property (Including City & State)	Market Value Market Value	Mortgage Liability Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00
Miscellaneous, All Other Assets not listed above: year/make/and model), along with any other assets not included Honda Odyssey 1999 Vehicle 1: Make Model Year		to, market value for any vehicle	es owned by you (list vehicle
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
		Total:	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		\$3,500.00
	NADA Mkt Value as of 10/1		\$3,500.00
Other Assets (Please List):	NADA Mkt Value as of 10/1		\$3,500.00

7

\$1,599,098.00

MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED:

Last Name		First Name & Middle Initial		List #		Tax Account ID#
SAMPLE 8	evised	20-302				Α
Spouse Last Name (if different)		Spouse First Name & Middle Init. Proper		rty Ac	ldress:	
CHECK ONE ONLY: Did you, or will you File If Applicant is Totally D				Yes	Х	No
INCOME RECEIVED DUI	RING LAST (CALENDAR YEAR (2014):				
	-	usted Gross income or its equivalent. Also inc IRA's, interest, dividends and net rental incon		but not limited to	a.	7,748.00
b. Non-Taxable Interest - Ex	ample: Intere	est from Tax Exempt Government Bonds			b _s	
c. Social Security or Railroad	d Retirement I	ncome - Add Medicare Premiums (attach SSA	1099)		c.	9,066.00
public assistance payments, income not listed above.	General Assis	e - Examples: Federal Supplemental Security Ir tance, Veteran's Pensions, Veteran's Disability of Other:			d.	
Ε,	кріанаціон (or other	100			
		TOTAL:	Add	l lines A through D	:	16,814.00
(Must be sign	ed in the	AFFIDAVIT presence of the Assessor or a	ı me	ember of the As	ses	sors' staff)
tax relief under the provision residence/domicile of the ap	ns of City of S plicant. The p	that the statements of Income and Assets declar tamford Ordinance #1070 Supplemental. The benalty for making a false affidavit is the refunc- signature signifies that this affidavit has been	prope d of al	rty for which tax relief i I credits improperly take	s clai	med is the permanent
State of Connecticut - C.G.S.12-129N	Signature of Ap	plicant (or Agent)	Agen	t's Name, Relationship, & '	Teleph	none (pls. Print)
Signed and Sworn to Before Me:	Signature of As	sessor (or Staff Member)	Date	Received		
	(MAK	E SURE REVERSE SIDE IS COMPLETE	BEFO	ORE SIGNING)		
Yearly Tax prior to Sen (based on 2013 Mill Ra * Income Asset guid	ites)	9452.18 criteria subject to change. Applications will be	proces	Sr Tax Credit: No credit granted ssed based on then-curre		

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence: Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.		544,700	
		-270,000	
	Equity Value of	f Principal Residence:	274,700
Cash on Hand and in the Bank - information required		s, savings, CD's and on hand at	home
Cash:	0.00		
Checking:	0.00		
Savings:	0.00		
CD's:	0.00	Total:	0.00
Stocks & Bonds — list the cash value amount of all bonds, s	savings bonds or stocks (the amo	ount you would receive if	
you cashed them in today).			\$0.00
Ira's, Annuity, Deferred Comp, or Mortgages (Due	to you) Cash value of any IDA Aca	ounts Annuity's Deferred	
Compensations, and any loan or mortgage moneys owed to you or your		ounts, Amulty S, Deterreu	\$0.00
	•		
Fair Market Value of all Other Real Estate - list fai	r market (sale value) of any other	er real estate owned by you (inc	ludes property located in
other states or countries).			
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	¥
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00
Miscellaneous, All Other Assets not listed above :	this includes, but is not limited	to, market value for any vehicle	s owned by you (list vehicle
year/make/and model), along with any other assets not included		•	` ` `
Mercedes 300SR 1983	715		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/I	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		
		Total:	\$715.00
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
Other Assets (Please List):			
			0.00
		Total Assets:	\$715.00

MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED:	\$85,000*
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Last Name		First Name & Middle Initial	List #		Tax Account ID#
SAMPLE 9	ised				
Spouse Last Name (if different)		Spouse First Name & Middle Init.	it. Property Address:		
-					
CHECK ONE ONLY: Did you, or will you File If Applicant is Totally D			Yes	X	No ·
INCOME RECEIVED DU	RING LAST (CALENDAR YEAR (2014):			
	-	usted Gross income or its equivalent. Also include: IRA's, interest, dividends and net rental income	s, but not limited to	a	2,243.00
b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds					
c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099)					16,449.00
d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. Explanation of Other:				d	
	.pranation c		5-24-0-2-	•	
		TOTAL: Ad	d lines A through D:	: [18,692.00
(Must be sign	ed in the	AFFIDAVIT presence of the Assessor or a m	ember of the As	sess	ors' staff)
tax relief under the provision residence/domicile of the ap	ns of City of S plicant. The p or both. Your	that the statements of Income and Assets declared tamford Ordinance #1070 Supplemental. The propenalty for making a false affidavit is the refund of a signature signifies that this affidavit has been read plicant (or Agent)	erty for which tax relief i	s claim en and	ned is the permanent a fine of \$500.00 or
Signed and Sworn to Before Me:	Signature of As	sessor (or Staff Member)	e Received	842-	
2	(MAK	E SURE REVERSE SIDE IS COMPLETE BEF	ORE SIGNING)		
Yearly Tax prior to Sen (based on 2013 Mill Ra	ites)	13145.91 criteria subject to change. Applications will be proce	Sr Tax Credit: No credit granted of the second based on the second based on the second based on the second based on the second based based on the second based on the		

Fair Market Value of Principal Residence:		839,930	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.		-665,660	
	Equity Value of	f Principal Residence:	174,270
Cash on Hand and in the Bank - information required	is total cash; including checking	s, savings, CD's and on hand at	home
Cash:			
Checking:			
Savings:			
CD's:	0.00	Total:	\$ 55.00
Stocks & Bonds — list the cash value amount of all bonds,	savings bonds or stocks (the amo	ount you would receive if	I \$ -
Ira's, Annuity, Deferred Comp, or Mortgages (Due	to you). Cash value of any IRA Acc	ounts, Annuity's, Deferred	\$ 449.00
Fair Market Value of all Other Real Estate – list fa	ir market (sale value) of any othe	er real estate owned by you (inc	cludes property located in
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	0.00
Miscellaneous, All Other Assets not listed above: Toyota Camry 2007	this includes, but is not limited to 8,325	to, market value for any vehicle	es owned by you (list
Vehicle 1: Make Model Year	· -	_	
Venicie I. Make Model Leal	NADA Mkt Value as of 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1		0.205.00
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	Total:	\$ 8,325.00
			1
Other Assets (Please List):			0.00
Total Assets:			\$8,829.00

^{*} Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

MARRIED COUPLE MAXIMUM INCOME ALLOWED:

\$100,000*

SINGLE (Unmarrie	d) INDIVIDUAL MAXIMUM INCOME ALL	OWED:	\$85,000	*
Last Name	First Name & Middle Ir	nitial List #	-	Tax Account ID#
SAMPLE 10 rea	ised	(9	· ·	A
Spouse Last Name (if different)	Spouse First Name & Mid	dle Init.	Property Addr	
•	MARRIED X SINGLE a Federal Tax Return for 2014? isabled: Current Proof Required	50%Owners X Yes	· —	No
INCOME RECEIVED DU	RING LAST CALENDAR YEAR (2014):			
	: Federal Adjusted Gross income or its equivalerable pensions, IRA's, interest, dividends and net i	·	o a	0.00
b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds			b	0.00
d. Any Income Not Reflecte public assistance payments, income not listed above.	Retirement Income - Add Medicare Premiums (I in the Above - Examples: Federal Supplementa General Assistance, Veteran's Pensions, Veteran planation of Other:	I Security Income, State of Connec		26,986.00
		TOTAL: Add lines A throu	gh D:	26,986.00
(Must be sign	AFFIDA ed in the presence of the Asses		e Assesso	ors' staff)
tax relief under the provisio residence/domicile of the ap	agent deposes that the statements of Income and a s of City of Stamford Ordinance #1070 Supplemolicant. The penalty for making a false affidavit is both. Your signature signifies that this affidav	nental. The property for which tax is the refund of all credits improper	relief is claime	ed is the permanent
State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relations	hip, & Telephon	ne (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received		
	(MAKE SURE REVERSE SIDE IS CO	OMPLETE BEFORE SIGNING)		

9,807.90

(based on 2013 Mill Rates)

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Yearly Tax prior to Senior Credit

10

\$2,000.00

1,000.00

Sr Tax Credit:

Fair Market Value of Principal Residence: Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt. Equity Value of P		375,200	
		-209,463	
		f Principal Residence:	165,737
Cash on Hand and in the Bank - information required i		s, savings, CD's and on hand at	home
Cash: Checking:	10.00 290.00		
Savings:	0.00		
CD's:		Total:	200.00
CDs:	0.00	1 Otal:	300.00
Stocks & Bonds — list the cash value amount of all bonds, so you cashed them in today).	avings bonds or stocks (the amo	ount you would receive if	\$0.00
Ira's, Annuity, Deferred Comp, or Mortgages (Due to	o vou). Cash value of any IRA Acc	ounts, Annuity's, Deferred	1
Compensations, and any loan or mortgage moneys owed to you or your			\$0.00
Fair Market Value of all Other Real Estate – list fair other states or countries).			ludes property located in
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00
Miscellaneous, All Other Assets not listed above: t		to, market value for any vehicle	s owned by you (list vehicle
year/make/and model), along with any other assets not included			
Nissan Pathfinder 1990 Vehicle 1: Make Model Year	715 NADA Mkt Value as of 10/1	_	
Venice 1. Make Model Fear	NADA WIKE Value as 01 10/1		
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
Vehicle 1: Make Model Year	NADA Mkt Value as of 10/1	_	
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	Total:	\$715.00
			<u> </u>
Other Assets (Please List):			0.00
			0.00
		m . 1 4	
		Total Assets:	\$1,015.00