

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 1 - Reverse			CS
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 58,051.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 24,556.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: **82,607.00**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 9,807.90 Sr Tax Credit: **\$500.00**
 (based on 2013 Mill Rates)

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	412,270	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	0	
Equity Value of Principal Residence:		412,270

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home		
Cash:	40.00	
Checking:	600.00	
Savings:	900.00	
CD's:	0.00	
Total:		1,540.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$0.00
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$0.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).		
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Total:		\$0.00

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.		
ACURA INTEGRA 1999	3,850	
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	
Total:		\$3,850.00

Other Assets (Please List):	0.00
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Total Assets:	\$5,390.00
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INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 2 - Revised			A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 97,413.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 0.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: **97,413.00**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 4,754.23 Sr Tax Credit: **\$500.00**
 (based on 2013 Mill Rates)

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	273,960	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	-198,434	
Equity Value of Principal Residence:		75,526

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home			
	Cash:	200.00	
	Checking:	27,307.00	
	Savings:	129,127.00	
	CD's:	0.00	
	Total:		156,634.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$38,496.00
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$0.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
CONDO., STAMFORD, CT	163,340	0.00	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$163,340.00

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
LEXUS RX350 2013	38,125		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	Total:	\$38,125.00

Other Assets (Please List):	0.00
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Total Assets:	\$396,595.00
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INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 3 - Revised			A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 1,022.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 22,428.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: **23,450.00**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 27,312.13 Sr Tax Credit: \$2,000.00

(based on 2013 Mill Rates)

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	1,573,890	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	-661,660	Reverse Mortgage
Equity Value of Principal Residence:		912,230

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home			
	Cash:	50.00	
	Checking:	1,200.00	
	Savings:	850.00	
	CD's:	0.00	
	Total:		2,100.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$0.00
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$0.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00

Miscellaneous, All Other Assets not listed above: this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
Chrysler Concorde 2002		4,825	
Vehicle I: Make Model Year		NADA Mkt Value as of 10/1	
Vehicle I: Make Model Year		NADA Mkt Value as of 10/1	
Vehicle I: Make Model Year		NADA Mkt Value as of 10/1	
Vehicle I: Make Model Year		NADA Mkt Value as of 10/1	
		Total:	\$4,825.00

Other Assets (Please List):	0.00
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Total Assets:	\$6,925.00
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INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 4 <i>Revised</i>			A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 8,024.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 18,871.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: **26,895.00**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 20,658.75 Sr Tax Credit: **\$2,000.00**

(based on 2013 Mill Rates)
 * Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	1,236,210	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	-550,000	Reverse Mortgage
Equity Value of Principal Residence:		686,210

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home			
	Cash:	95.00	
	Checking:	231.00	
	Savings:	0.00	
	CD's:	0.00	
	Total:		326.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$0.00
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$0.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
Ohio Property	171,820	114,000.00	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
			Total: \$57,820.00

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
Honda Civic 2013	0		Leased Vehicle
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
			Total: \$0.00

Other Assets (Please List):	0.00
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Total Assets:	\$58,146.00
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INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 5 Revised			A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 15,557.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 31,930.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: **47,487.00**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 1672.09 Sr Tax Credit: ~~\$2,000.00~~
 (based on 2013 Mill Rates) **ADJUSTED CREDIT: \$ 1,672.09**

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	96,350	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	0	
Equity Value of Principal Residence:		96,350

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home			
Cash:	0.00		
Checking:	2,787.61		
Savings:	0.00		
CD's:	0.00	Total:	2,787.61

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$5,921.59
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$0.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
PT Cruiser 2004	4,950		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Chev Trailblazer 2003	5,225		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1		
Vehicle I: Make Model Year	NADA Mkt Value as of 10/1	Total:	\$10,175.00

Other Assets (Please List):	0.00
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Total Assets:	\$18,884.20
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INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 6 <i>Reverse</i>			C
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE
 Did you, or will you File a Federal Tax Return for 2014? Yes No
 If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 29,495.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 27,598.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: **57,093.00**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 13434.02 Sr Tax Credit: \$1,200.00

(based on 2013 Mill Rates)

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	823,310	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	0	
Equity Value of Principal Residence:		823,310

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home			
	Cash:	400.00	
	Checking:	1,400.00	
	Savings:	35,000.00	
	CD's:	2,000.00	
	Total:		38,800.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$2,945.00
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$0.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
FLORIDA CONDO	149,000	0.00	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
	Total:		\$149,000.00

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
			Leased Vehicle Only
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
	Total:		\$0.00

Other Assets (Please List):	0.00
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Total Assets:	\$190,745.00
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INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 7 <i>Revised</i>			A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 40,270.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 17,734.80
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: **58,004.80**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 44058.28 Sr Tax Credit: ~~\$0.00~~
over assets

(based on 2013 Mill Rates)

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	2,570,348	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	0	
Equity Value of Principal Residence:		2,570,348

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home			
	Cash:	10.00	
	Checking:	200.00	
	Savings:	40.00	
	CD's:	0.00	
	Total:		250.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$20,000.00
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$5,000.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
		3,500	
Vehicle 1: Make Model Year		NADA Mkt Value as of 10/1	
Vehicle 1: Make Model Year		NADA Mkt Value as of 10/1	
Vehicle 1: Make Model Year		NADA Mkt Value as of 10/1	
Vehicle 1: Make Model Year		NADA Mkt Value as of 10/1	
		Total:	\$3,500.00

Other Assets (Please List):	0.00
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Total Assets:	\$1,599,098.00
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INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 8 <i>revised</i>			A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 7,748.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 9,066.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: 16,814.00

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 9452.18 Sr Tax Credit: \$ ~~2,000.00~~

(based on 2013 Mill Rates) **No credit granted due to Del Taxes**

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	544,700	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	-270,000	
Equity Value of Principal Residence:		274,700

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home			
	Cash:	0.00	
	Checking:	0.00	
	Savings:	0.00	
	CD's:	0.00	
	Total:		0.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$0.00
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$0.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
	Mercedes 300SR 1983	715	
Vehicle I: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle I: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle I: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle I: Make	Model	Year	NADA Mkt Value as of 10/1
		Total:	\$715.00

Other Assets (Please List):	0.00
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Total Assets:	\$715.00
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INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 9 <i>revised</i>			
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 2,243.00
 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. _____
 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 16,449.00
 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d. _____
- Explanation of Other: _____

TOTAL: Add lines A through D: **18,692.00**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit 13145.91
 (based on 2013 Mill Rates)

Sr Tax Credit: ~~\$ 2,000.00~~

No credit granted due to Del Taxes

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	839,930
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	-665,660
Equity Value of Principal Residence:	174,270

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home	
Cash:	0.00
Checking:	55.00
Savings:	0.00
CD's:	0.00
Total:	\$ 55.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if	\$ -
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred	\$ 449.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in		
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
Address of Property (Including City & State)	Market Value	Mortgage Liability
		Total: 0.00

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list			
Toyota Camry 2007			
			8,325
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
			Total: \$ 8,325.00
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1

Other Assets (Please List):	0.00
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Total Assets:	\$8,829.00
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* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

INCOME VERIFICATION FOR SENIOR ABATEMENT PILOT

MARRIED COUPLE MAXIMUM INCOME ALLOWED: \$100,000*

SINGLE (Unmarried) INDIVIDUAL MAXIMUM INCOME ALLOWED: \$85,000*

Last Name	First Name & Middle Initial	List #	Tax Account ID#
SAMPLE 10 <i>revised</i>			A
Spouse Last Name (if different)	Spouse First Name & Middle Init.	Property Address:	

CHECK ONE ONLY: MARRIED SINGLE 50%Ownership

Did you, or will you File a Federal Tax Return for 2014? Yes No

If Applicant is Totally Disabled: Current Proof Required

INCOME RECEIVED DURING LAST CALENDAR YEAR (2014):

- a. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent. Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's, interest, dividends and net rental income a. 0.00

 - b. Non-Taxable Interest - Example: Interest from Tax Exempt Government Bonds b. 0.00

 - c. Social Security or Railroad Retirement Income - Add Medicare Premiums (attach SSA 1099) c. 26,986.00

 - d. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security Income, State of Connecticut public assistance payments, General Assistance, Veteran's Pensions, Veteran's Disability Payments, and any other income not listed above. d.
- Explanation of Other: _____

TOTAL: Add lines A through D: **26,986.00**

AFFIDAVIT
(Must be signed in the presence of the Assessor or a member of the Assessors' staff)

The applicant or authorized agent deposes that the statements of Income and Assets declared on this application are true and complete and claims tax relief under the provisions of City of Stamford Ordinance #1070 Supplemental. The property for which tax relief is claimed is the permanent residence/domicile of the applicant. The penalty for making a false affidavit is the refund of all credits improperly taken and a fine of \$500.00 or imprisonment for one year, or both. Your signature signifies that this affidavit has been read and understood.

State of Connecticut - C.G.S.12-129N	Signature of Applicant (or Agent)	Agent's Name, Relationship, & Telephone (pls. Print)
Signed and Sworn to Before Me:	Signature of Assessor (or Staff Member)	Date Received

(MAKE SURE REVERSE SIDE IS COMPLETE BEFORE SIGNING)

Yearly Tax prior to Senior Credit **9,807.90**

Sr Tax Credit: **\$2,000.00**

(based on 2013 Mill Rates) **Credit Adj by % Own: \$ 1,000.00**

* Income Asset guidelines and/or criteria subject to change. Applications will be processed based on then-current City Ordinances.

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence:	375,200	
Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	-209,463	
Equity Value of Principal Residence:		165,737

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home			
	Cash:	10.00	
	Checking:	290.00	
	Savings:	0.00	
	CD's:	0.00	
	Total:		300.00

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	\$0.00
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	\$0.00
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
		Total:	\$0.00

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
Nissan Pathfinder	1990		715
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
		Total:	\$715.00

Other Assets (Please List):	0.00
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Total Assets:	\$1,015.00
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