

Asset Worksheet for City of Stamford Senior Abatement Pilot

Fair Market Value of Principal Residence: Liabilities - list the balance owed for any mortgages, home improvement loans, bank loans, etc. Do not include credit card debt.	_____ _____
Equity Value of Principal Residence:	
<input style="width: 100px; height: 20px;" type="text"/>	

Cash on Hand and in the Bank - information required is total cash; including checking, savings, CD's and on hand at home	
Cash: _____ Checking: _____ Savings: _____ CD's: _____	Total:
<input style="width: 100px; height: 20px;" type="text"/>	

Stocks & Bonds - list the cash value amount of all bonds, savings bonds or stocks (the amount you would receive if you cashed them in today).	<input style="width: 80px; height: 20px;" type="text"/>
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Ira's, Annuity, Deferred Comp, or Mortgages (Due to you), Cash value of any IRA Accounts, Annuity's, Deferred Compensations, and any loan or mortgage moneys owed to you or your spouse	<input style="width: 80px; height: 20px;" type="text"/>
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Fair Market Value of all Other Real Estate - list fair market (sale value) of any other real estate owned by you (includes property located in other states or countries).			
Address of Property (Including City & State)	Market Value	Mortgage Liability	
_____	_____	_____	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
_____	_____	_____	
Address of Property (Including City & State)	Market Value	Mortgage Liability	
_____	_____	_____	
Total:			<input style="width: 100px; height: 20px;" type="text"/>

Miscellaneous, All Other Assets not listed above : this includes, but is not limited to, market value for any vehicles owned by you (list vehicle year/make/and model), along with any other assets not included above.			
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
_____	_____	_____	_____
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
_____	_____	_____	_____
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
_____	_____	_____	_____
Vehicle 1: Make	Model	Year	NADA Mkt Value as of 10/1
_____	_____	_____	_____
Total:			<input style="width: 100px; height: 20px;" type="text"/>

Other Assets (Please List):	<input style="width: 80px; height: 20px;" type="text"/>
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Total Assets:	<input style="width: 80px; height: 20px;" type="text"/>
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